



COPPER BULLET MINES INC.

Corporate Presentation | Q1 2023



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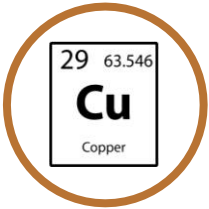
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PROJECT HIGHLIGHTS



- Focused on the prolific **Globe Miami mining district** of **Arizona**, a 'mining friendly' jurisdiction with many major mining company neighbors known as **"The Copper Triangle"**
- **60 years** of **drilling results** to leverage and several **high potential targets** to add value

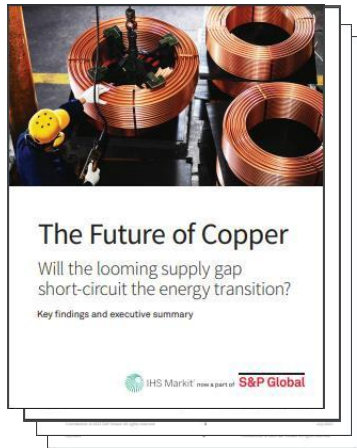


- A **Copper asset** with **over 9,000 acres** and plans to **increase** to **over 13,000 acres**
- Historic Resource (non-NI 43-101) – close to surface leachable
 - **47 Mt @ 0.4% or 414 million pounds of copper**
 - **Potential** 1. **200-500 Mt grading 0.4%+ or 1.7 – 4.4 Billion lbs** close to surface leachable
2. **Deep potential** for a deposit like the Resolution mine located next door
(Resolution 1.5 billion tonnes grading 1.5% or 50 Billion lbs of Copper)



- **Experienced team** set up and ready for success with **experience in exploration, discovery, early project development & capital markets**
- Team **continues** to **complete due diligence** on **other potential acquisitions**

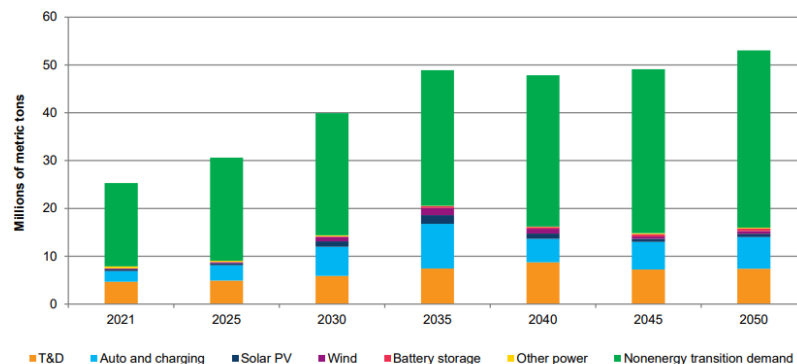
COPPER FUNDAMENTALS UNDERPIN DEMAND



According to S&P Global's *The Future of Copper: Will the Looming Supply Gap Short-circuit the Energy Transition?*:

- The challenge of **meeting Net-Zero Emissions by 2050** "will be short-circuited and **remain out of reach**" unless **significant new copper supply comes online** in a timely way
- **Global copper demand** to nearly **double** over the next decade, from **25 Mt today** to about **50 Mt by 2035**
- **Annual supply shortfalls** that reach nearly **10 Mt in 2035**. That is equivalent to **20% of the demand** projected to be required for a 2050 net-zero world
- The copper market will endure persistent **supply deficits** through most of the **2030s**, including a **deficit of nearly 1.6 Mt in 2035**
- **"Copper is the metal of electrification and absolutely essential to the energy transition"**

Global Refined Copper Usage

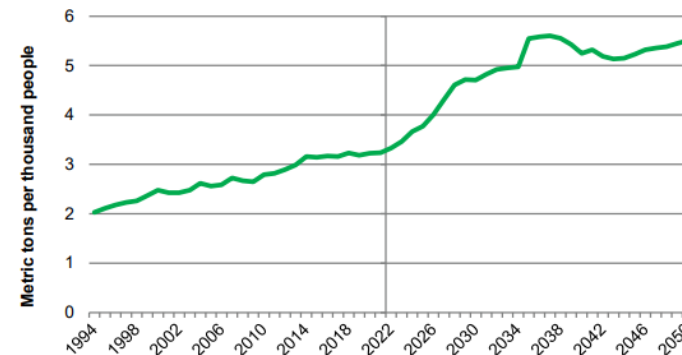


Note: Based on S&P Global's Multitech Mitigation scenario; US values are adjusted to align with Biden administration's net-zero ambitions. T&D = transmission and distribution; PV = photovoltaics; other power includes conventional generation (coal, gas, oil, and nuclear), geothermal, biomass, waste, concentrated solar power, and tidal.
Source: S&P Global analysis

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Source: *The Future of Copper: Will the Looming Supply Gap Short-circuit the Energy Transition?*, July 2022, S&P Global

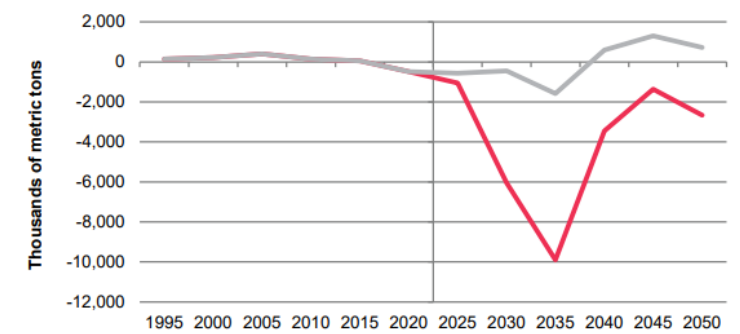
Global Refined Copper usage per Capita



Source: International Copper Study Group (ICSG), S&P Global

© 2022 S&P Global

Global Copper Market Balance



Market balance: Rocky Road Scenario Market balance: High Ambition Scenario

Source: ICSG, S&P Global

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INTRODUCING “THE COPPER TRIANGLE”

- Historical copper-friendly region – One hour drive east of Phoenix, Arizona
- Home to 2 of the 3 only Copper Smelters in the United States

Arizona Major Copper Mines – 2015



Operations in the Copper Triangle

Copper Smelters:

1. Freeport McMoran – Copper Triangle
2. Asarco/Grupo Mexico – Copper Triangle

Operating Mines:

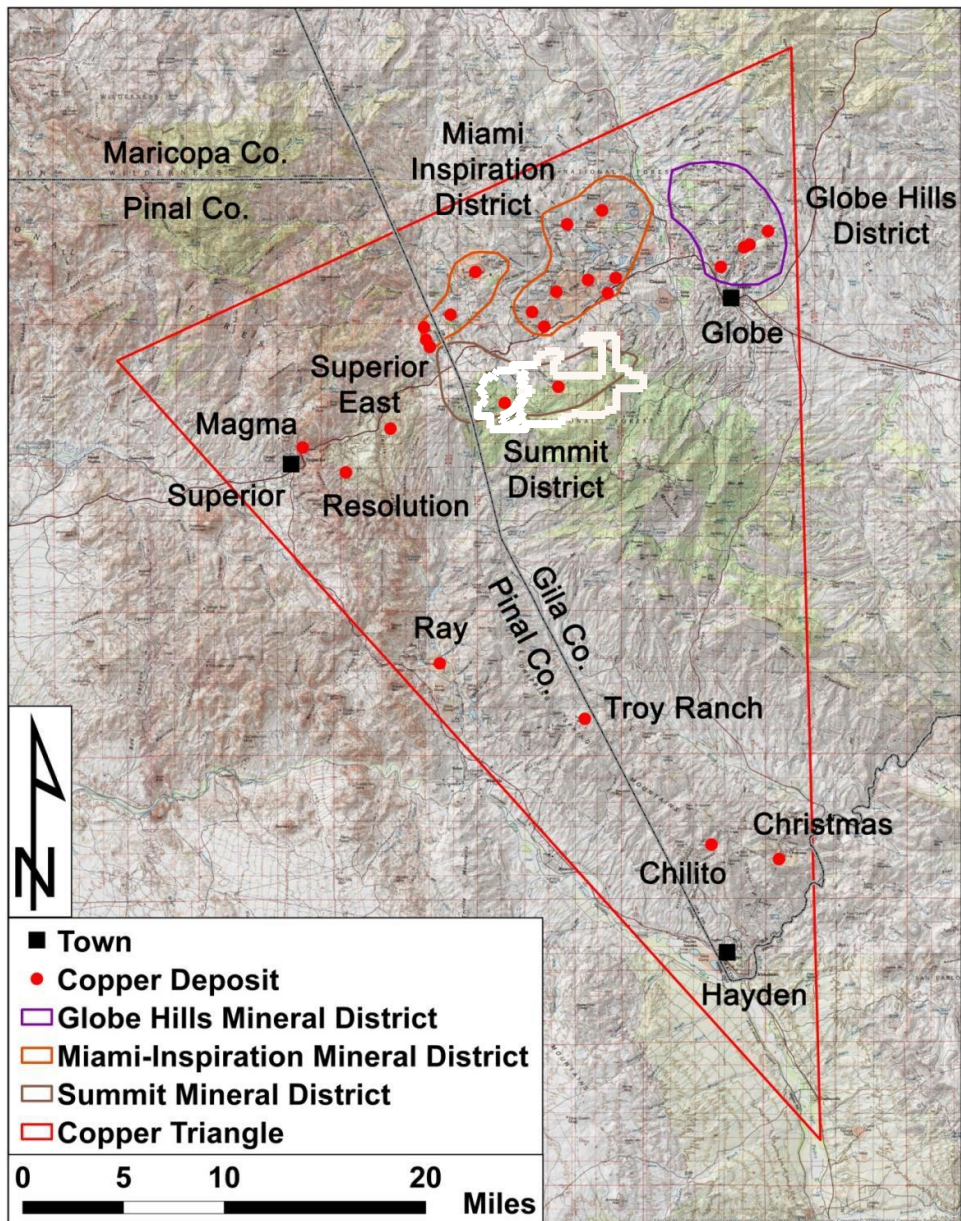
1. Pinto Valley – Capstone
2. Carlota – KGHM
3. Various Mines – Freeport
4. Ray Mine – Asarco/Grupo Mexico
5. Resolution – Rio Tinto/BHP – (Under Construction)

Developing and Historical Mines:

1. BHP – Miami East, Old Dominion, Copper Cities
2. Freeport – Christmas, Inspiration, Bluebird
3. Copper Bullet – Copper Springs and Gibson
4. Copper Fox – Van Dyke



INTRODUCING “THE COPPER TRIANGLE”

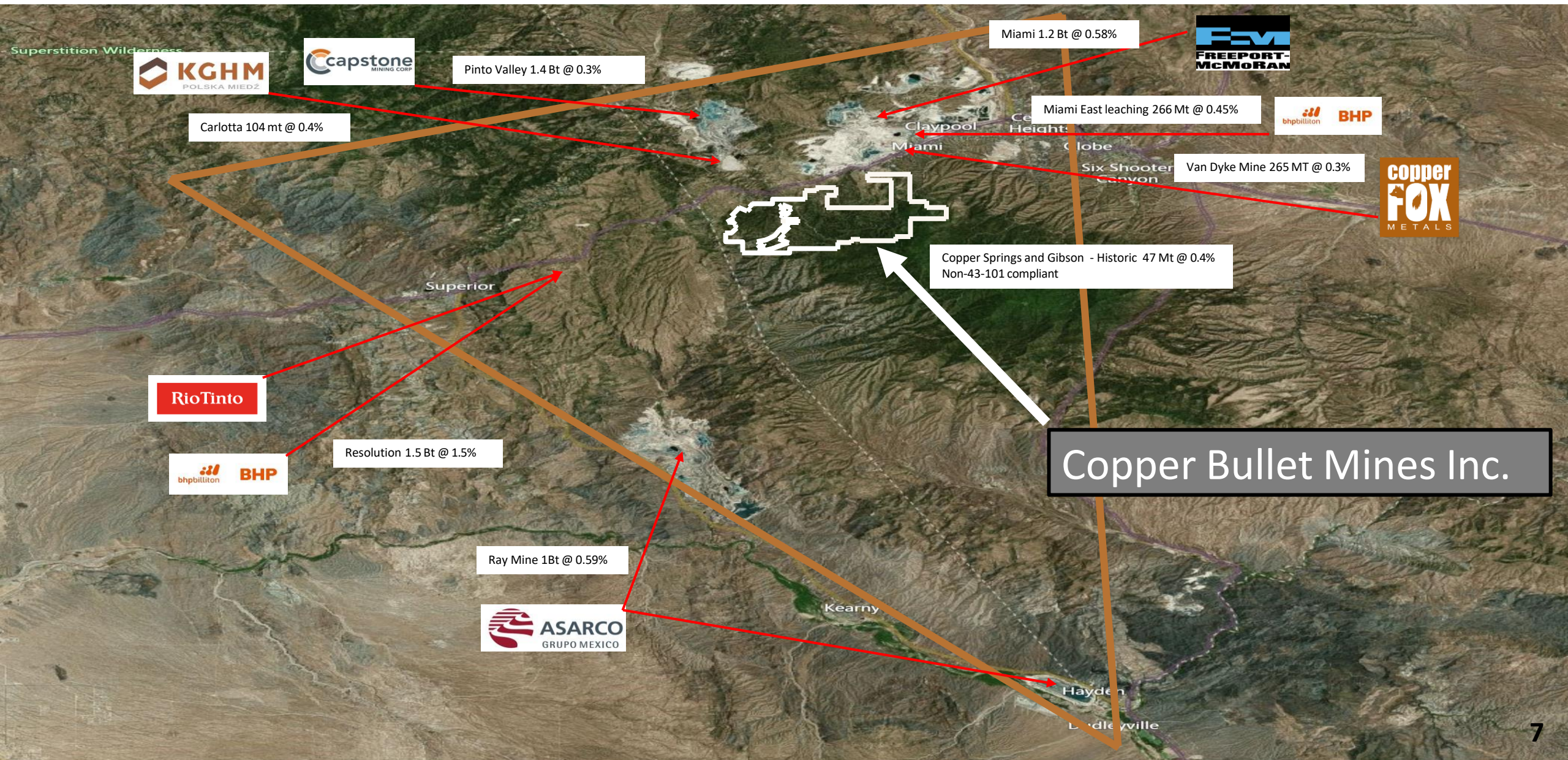


- Prolific current and past Copper production with large current and potential resources
- Approx. 37.3 Bn lbs of historic copper production, 9.7 Bn lbs of unmined copper reserves, and 85.1 Bn lbs of unmined copper resources

Mineral District	Historic Copper Production Lbs.	Deposit(s) containing Reported Unmined Reserves and/or Resources	Unmined Copper Reserves Lbs.	Unmined Copper Resources Lbs.	References
Globe Hills	1,012,283,000	Old Dominion	-	960,000,000	Kinnison, 1977
Miami-Inspiration	18,080,427,000	Pinto Valley, Miami, Miami East, Van Dyke, Cactus-Carlota, Eder North, Eder Middle, Eder South	2,949,000,000	13,724,000,000	Capstone Mining Corp., 2021 Magma Copper Company, 1995 Bird et al., 2020 BHP Billiton PLC, 2004 Wellman et al., 2006
Summit	17,501,000	Copper Springs, Azurite	-	169,000,000	Corn, 1990 Gatchalian, 1975
Pioneer	2,602,933,000	Magma	15,000,000	113,000,000	Magma Copper Company, 1995
		Resolution	-	60,125,000,000	Rio Tinto PLC, 2021
		Superior East	-	3,600,000,000	Sell, 1995
Mineral Creek	15,204,410,000	Ray	6,635,000,000	N/A	Grupo Mexico SAB de CV, 2019
Dripping Springs	356,000	Troy Ranch	-	N/A	Russell, 2006
Banner	10,673,000	Chilito	-	3,784,000,000	Grupo Mexico SAB de CV, 2021
Christmas	362,889,000	Christmas	-	2,656,000,000	Freeport-McMoRan, Inc., 2021
Total	37,291,472,000		9,599,000,000	85,131,000,000	



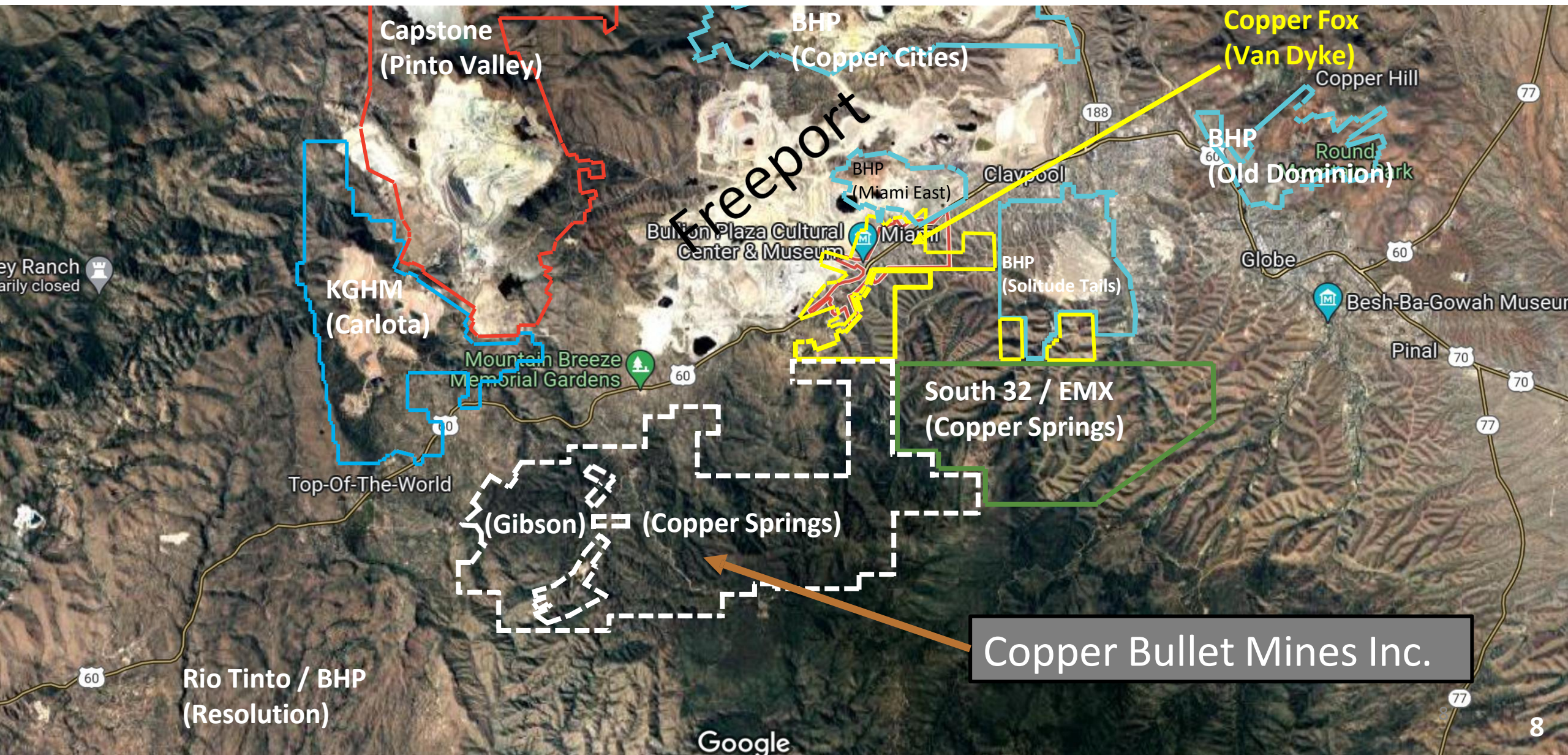
COPPER TRIANGLE: BILLIONS OF LBS OF COPPER



Copper Bullet Mines Inc.



THE COPPER TRIANGLE: GLOBE/MIAMI AREA





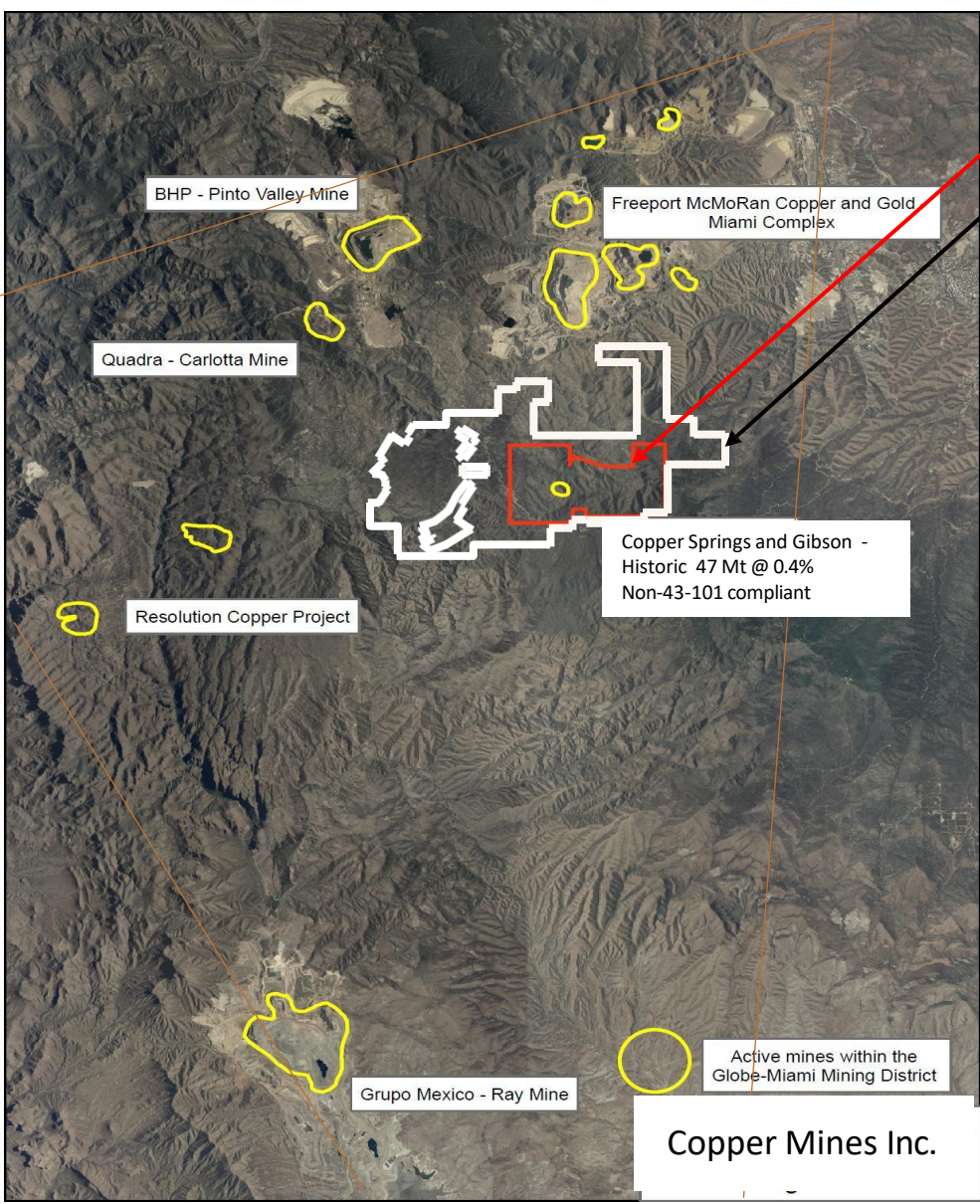
PROJECT 1 – COPPER SPRINGS – HISTORIC RESOURCES

- **Shallow enrichment mineralization with potential for a deep-seated porphyry system emplacement exists**
- **Historic Cu resources (non 43-101) on the project**

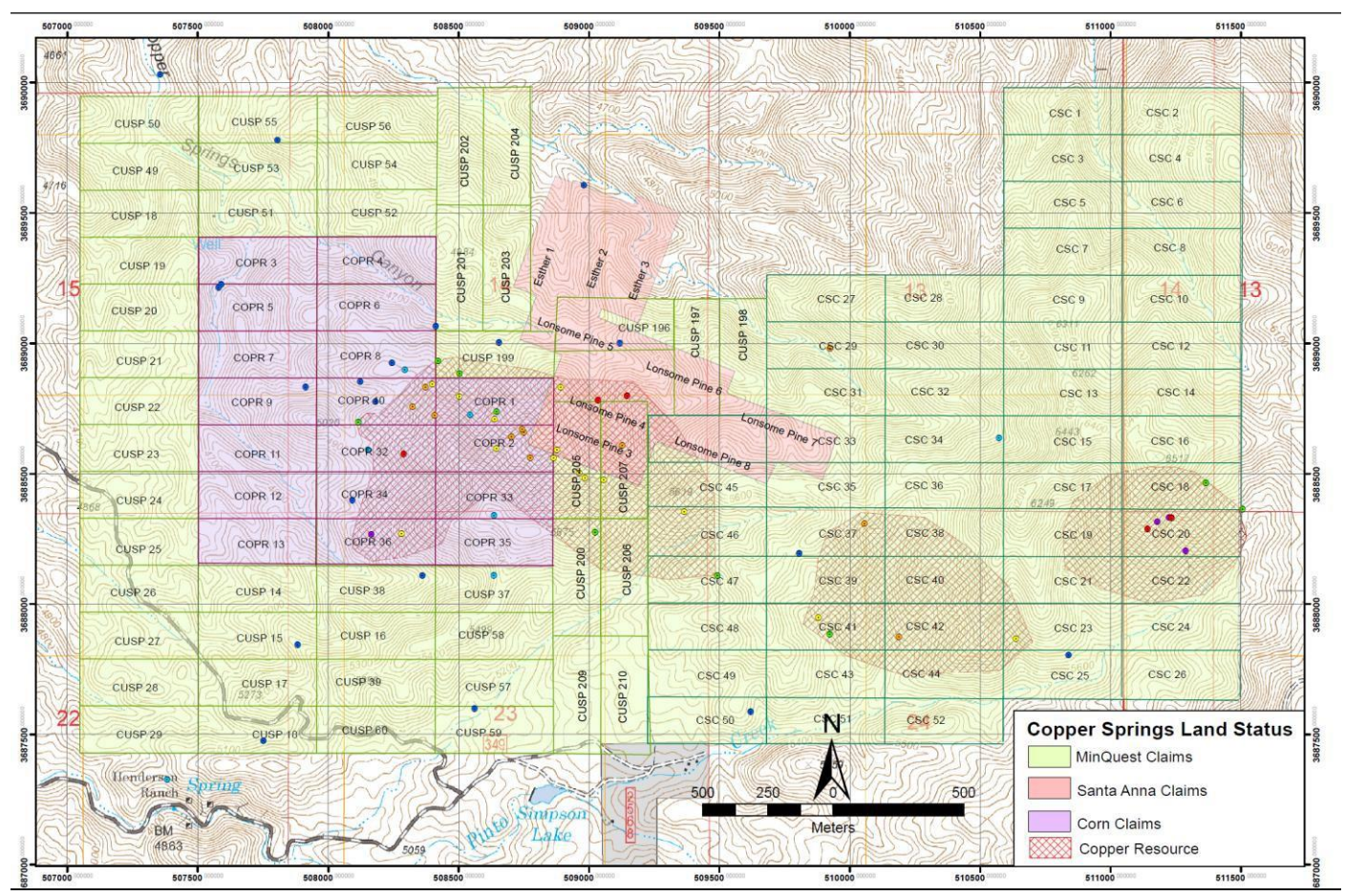
Company	Area	Resource	Year
Kerr-McGee	West Lobe	17.5 Mt @ 0.37% Cu (mixed ox/sul)	1967
Humble Oil	West Lobe	37.0 Mt @ 0.26% Cu (mixed ox/sul)	1972
Humble Oil	East Lobe	7.0 Mt @ 0.40% Cu (chalcocite)	1974
American Copper	West Lobe	40.0 Mt @ 0.40% Cu (mixed ox/sul)	2009
Toro Resources	West Lobe	Potential 92 to 229 Mt @ 0.10% to 0.40% Cu	2010



COPPER SPRINGS – OVER 9,000 ACRES (3,600 HECTARES)

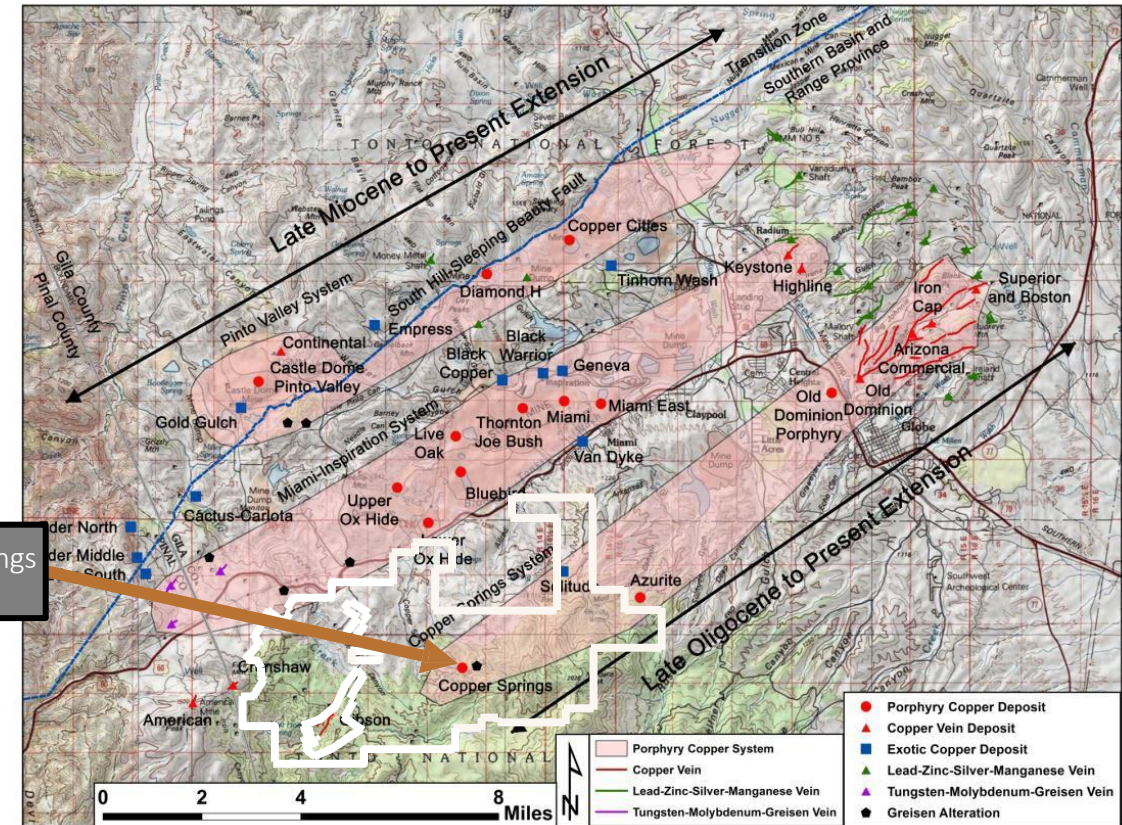
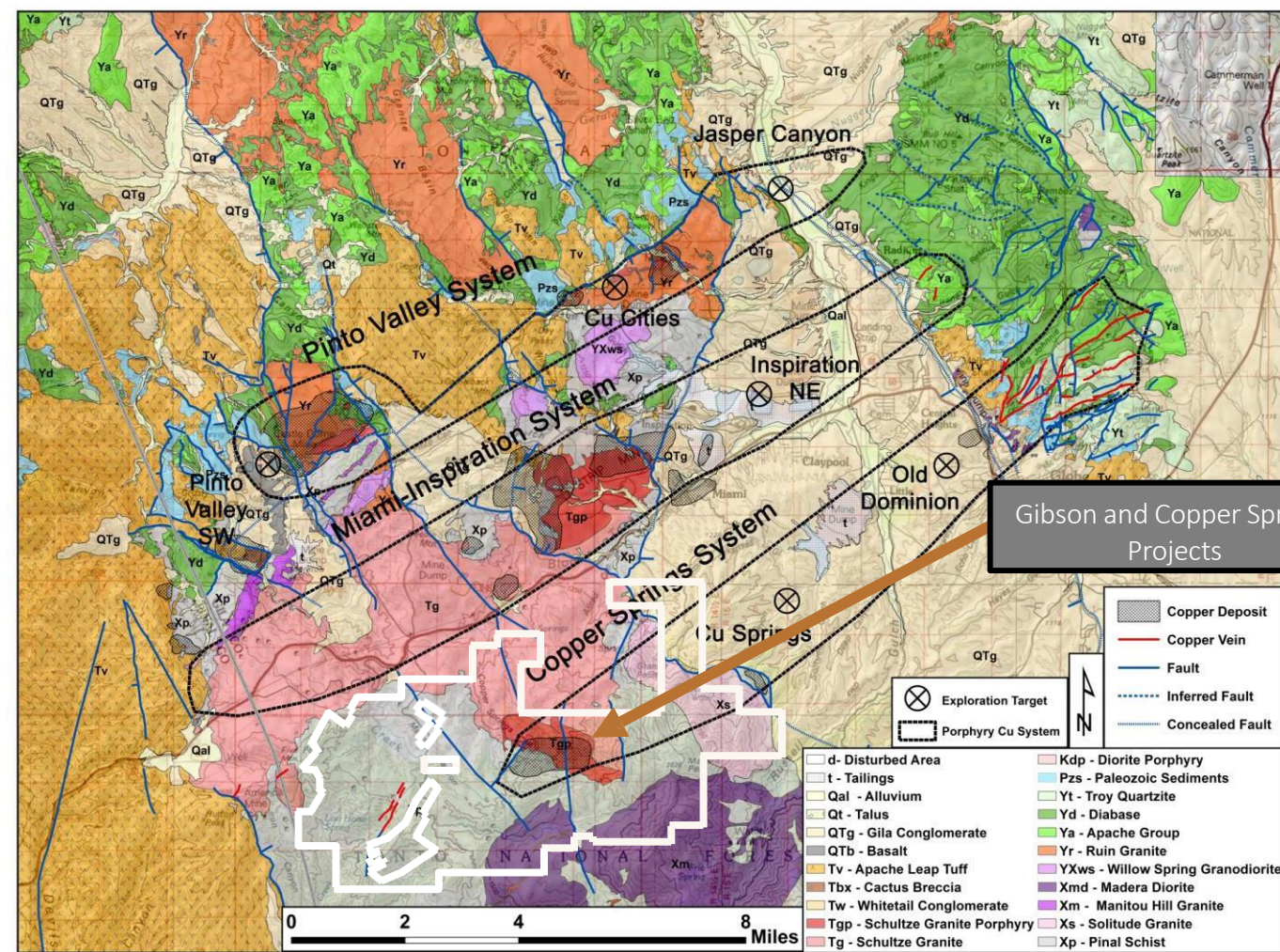


- **126 original claims** over 2,500 acres (1,000 hectares) additional staking
- Has increased the land package of over 9,000 acres (3,600 hectares)
- Plans to increase land package to over 13,000 acres (5,000 hectares)





COPPER SPRINGS – PORPHYRY SYSTEM



- District comprised of 3 rotated & dismembered porphyry centers
 - Two of which have operating mines
 - The third, Copper Springs System, runs through Copper Bullet Mines' property

Source: Geology and History of the Globe-Miami Region, Gila and Pinal Counties, Arizona, January 2022, David F. Briggs

GEOLOGY

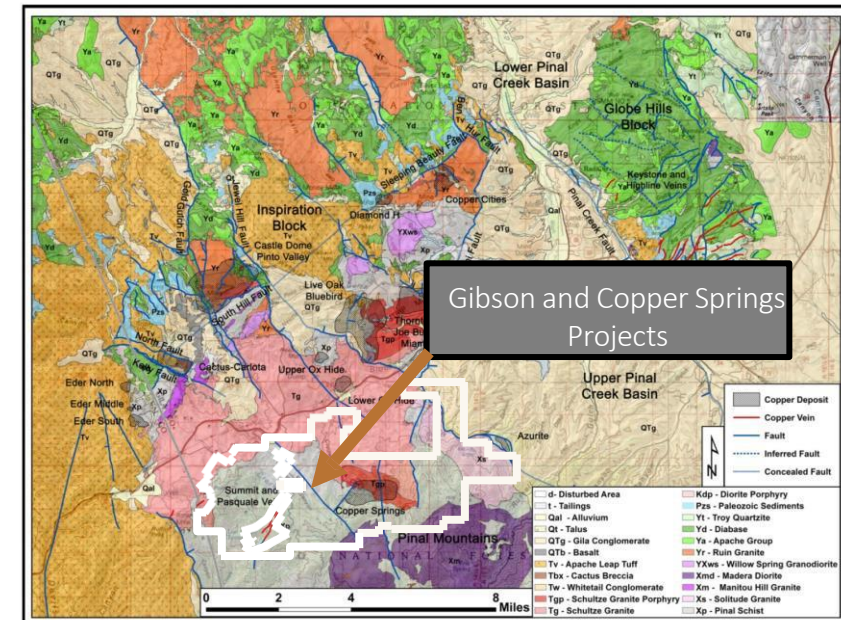
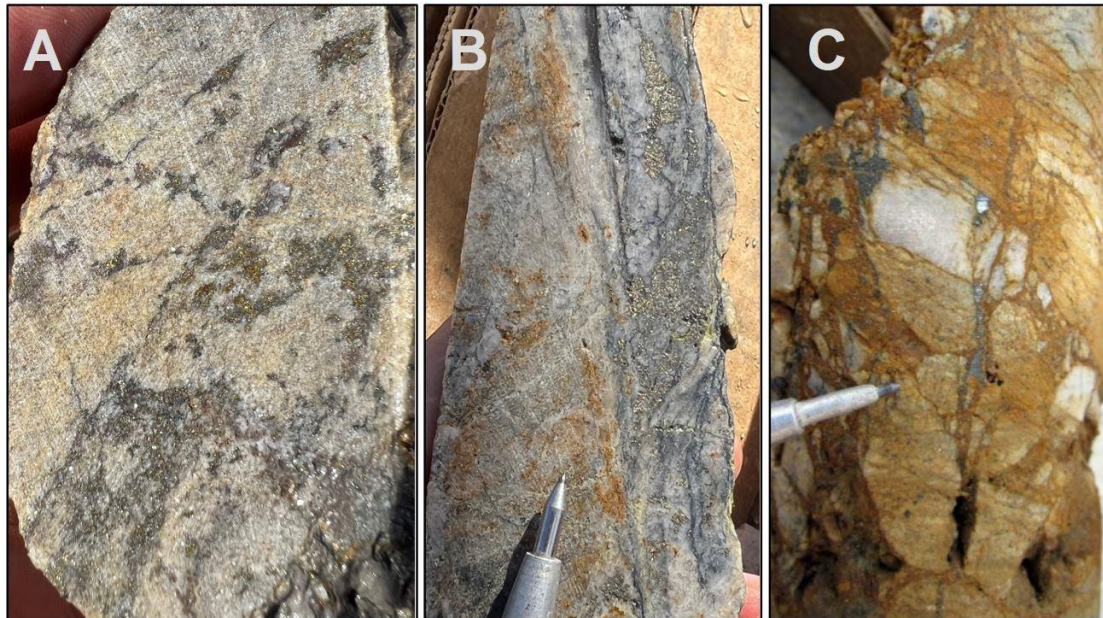
- Sulphide Mineralization on the Copper Springs Project is indicative that there may be potential for additional mineralization at depth.

A) Chalcopyrite with Bornite (CS-08-02 @ 283ft);

B) Qtz+Pyr+Moly Vein (CS-08-03 @136ft);

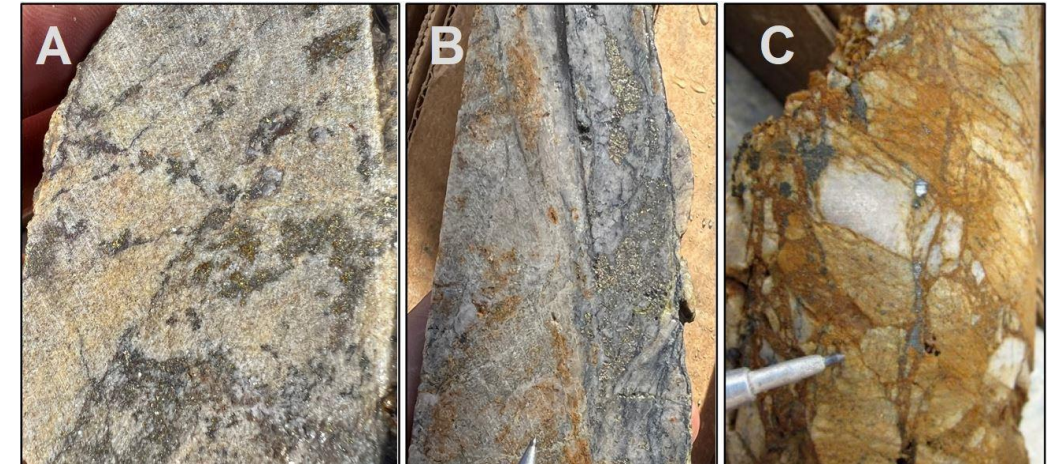
C) Coarse Chalcocite in Breccia (CS-08-04 @ 158ft).

Copper Bullet Mines – Mineralization



NI 43-101 TECHNICAL REPORT HIGHLIGHTS

- “The basic findings of the previous work suggest a supergene blanket of copper mineralization may exist at various depths throughout the property. The grades and thickness are consistent with other economic deposits located in the immediate vicinity.”
- “The Supergene Blanket Target (SBT) contains the historic resources and extends outward from the West Lobe, along the margin of the Pinal Schist, toward the East Lobe. This target has a footprint which is significantly larger than the drill-defined West Lobe. Within the horizon of supergene enrichment, it is reasonable to suggest that certain structural zones have enhanced grades over thicker intervals. Copper values of 0.87% over 20 feet and 0.33% over 140 feet have been intersected in various drill holes. The average grade of mineralization within the supergene zone varies from 0.17% to 0.54% copper, over 40 feet or more in thickness.”
- “Historic Exploration was focused on the shallow copper oxide mineralization. Recent significant discoveries in the District, such as Resolution and Superior East, indicate that a trend of deep-seated porphyry system emplacement exists. This deep trend carries from the southwest and should be expected to exhibit a periodic emplacement of porphyry systems. The next sequential location for a deep-seated porphyry system is within the general area of the Copper Springs Project.”



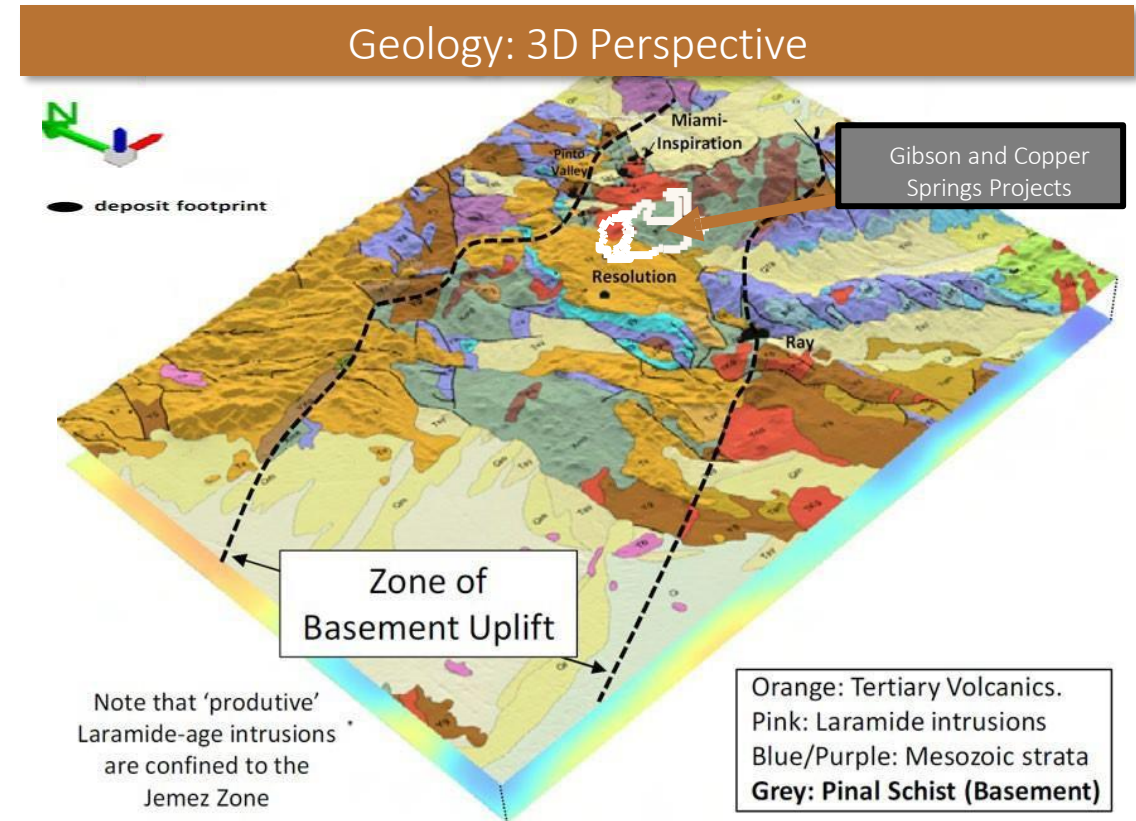
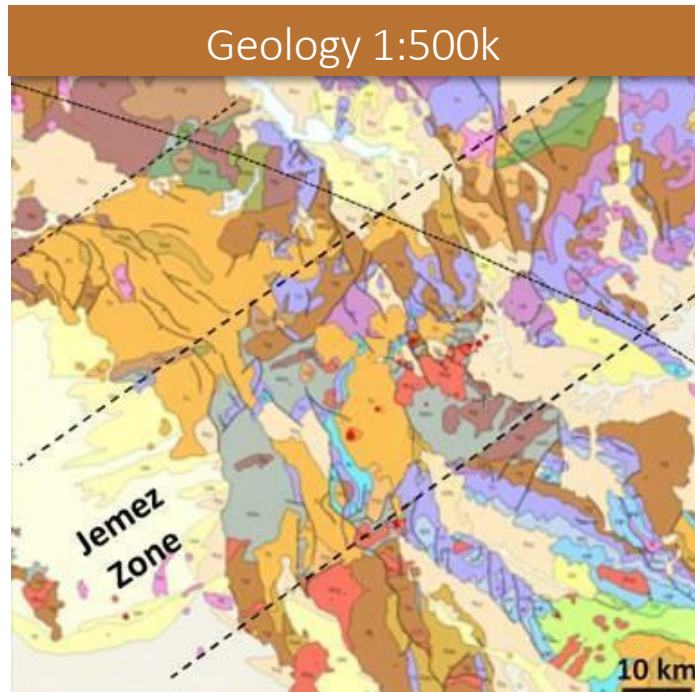
Sulphide Mineralization on the Copper Springs Project is indicative there may be potential for additional mineralization at depth. A) Chalcopyrite with Bornite (CS-08-02 @ 283ft); B) Qtz+Pyr+Moly Vein (CS-08-03 @ 136ft); C) Coarse Chalcocite in Breccia (CS-08-04 @ 158ft).



Rock Samples collected from Ellis Mine representing the brittle portion of a mineralized shear zone. A) Sheeted quartz veins with coarse euhedral bornite; B+C) Chrysocolla cemented breccia shows a shear-deformed clast rimmed by bornite and cuprite(?) with native copper.

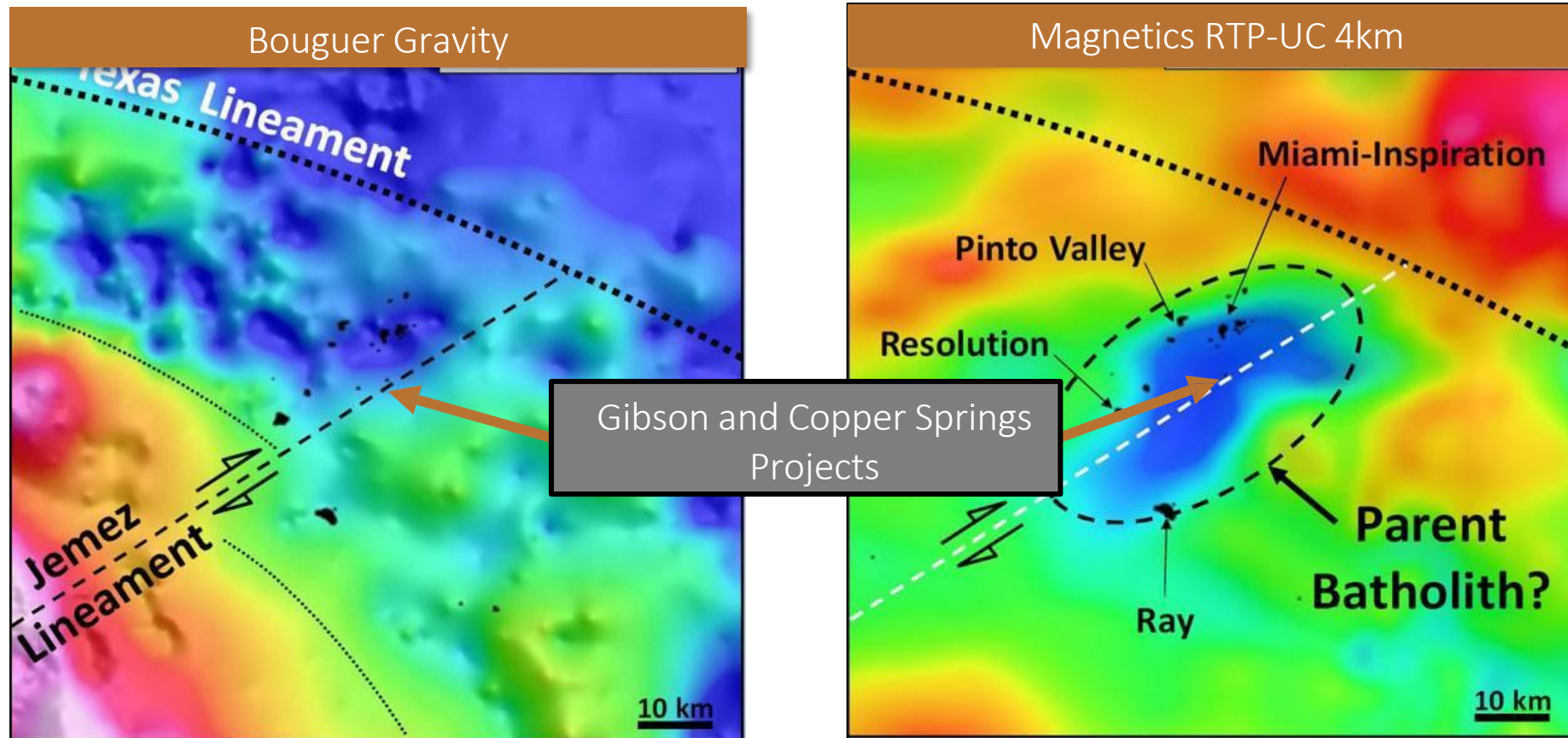
GEOLOGY

- The geology of the Superior/Globe-Miami districts are characterized by a basement uplift that parallels the Jemez Zone
- However, a few faults in this orientation are evident



REGIONAL GEOPHYSICAL SETTING

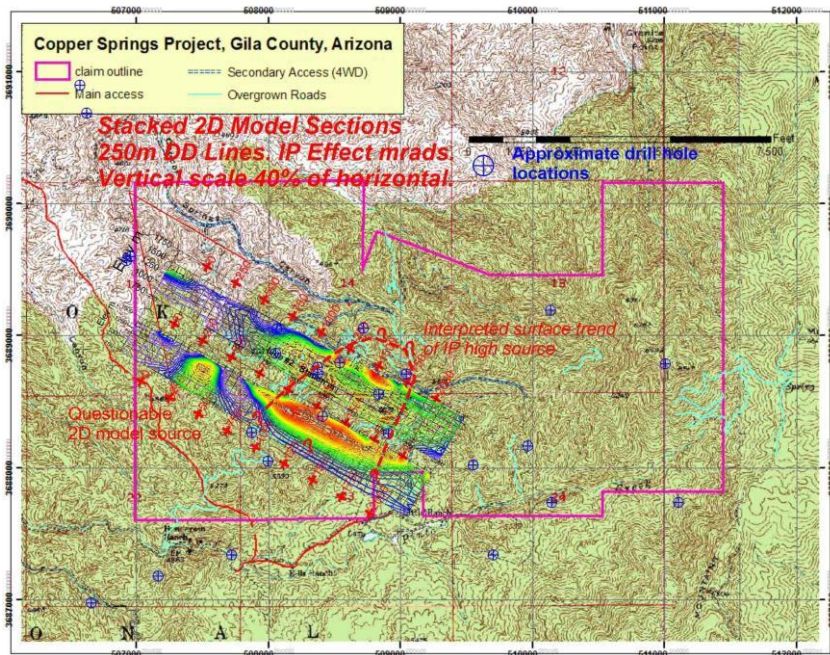
- Gravity suggests a deep fault coincident with the Jemez Lineament
- District-scale controls on PCD distribution are also apparent in the regional geophysical data
- Magnetics reveals the probable parent batholith (50 x 25 km) responsible for the deposit cluster



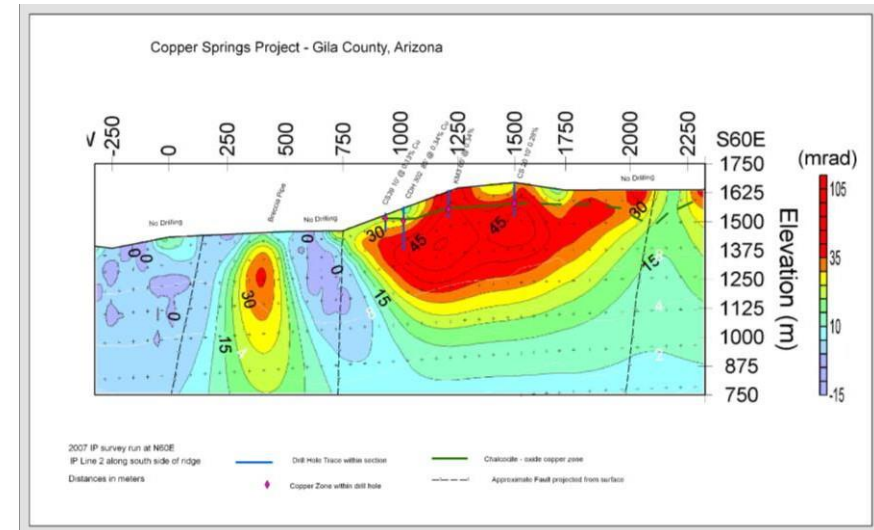
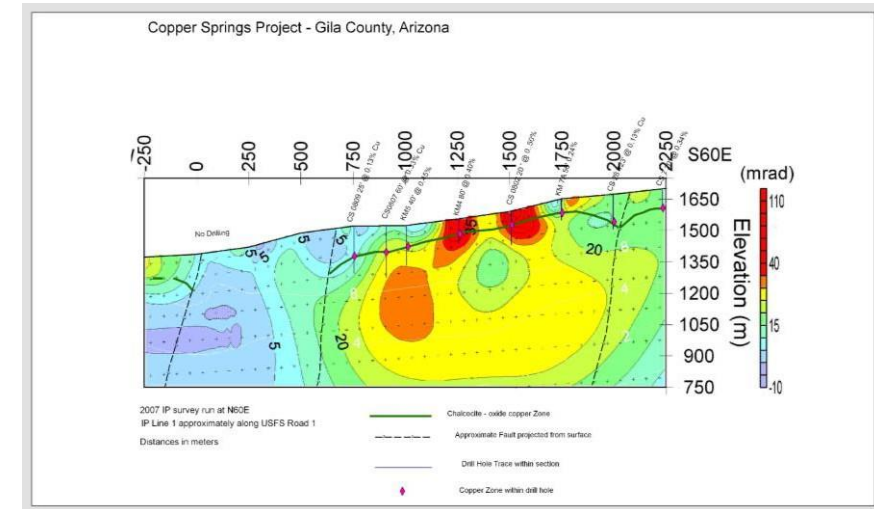


COPPER SPRINGS - GEOPHYSICS

- In the summer of 2007, Zonge Engineering of Tucson, Arizona conducted an IP survey consisting of two lines. The data was interpreted by Fritz Geophysics of Loveland, Colorado (Fritz, 2007). The IP lines were run at a north 60 degree west attitude to cut known structural trends. The IP lines were approximately 2,000 meters long, with a dipole spacing of 250 meters.



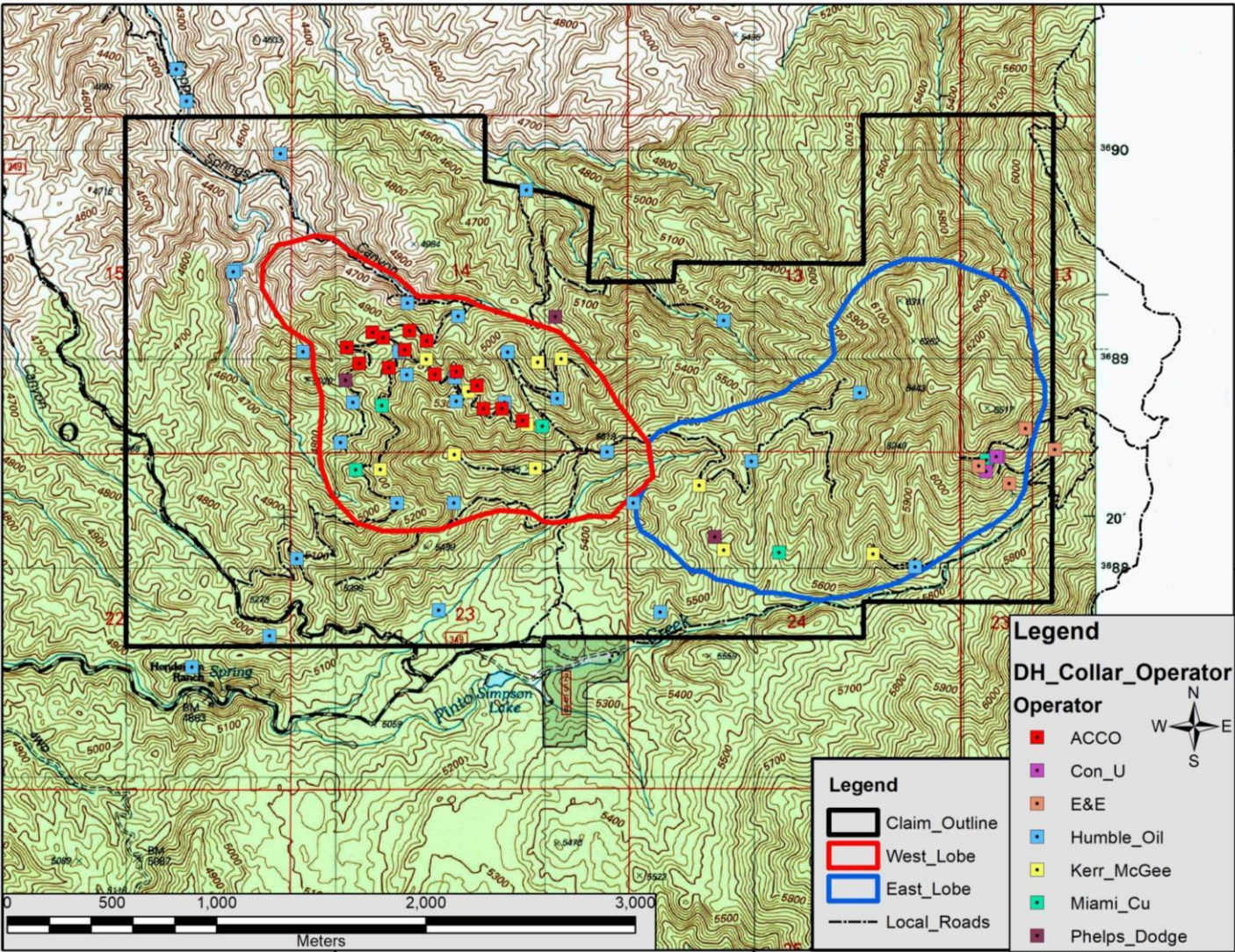
Fritz Geophysics May 2007





COPPER SPRINGS – HISTORIC DRILL LOCATIONS

Company	Years	Comments
Miami Copper	1947-1950	5 drill holes for a total of 2,568.7' (782.9 m)
Consolidated Uranium	1957	3 drills for a total of 797' (242.9 m)
Kerr McGee	1964-1967	12 drill holes for a total of 4,011.3' (1,222.6 m)
Phelps Dodge	1967	1 drill hole for a total of ~1,500' (457m)
Phoenix Ventures	1967	25 shallow holes unknown depths
Humble	1969-1972	32 drill holes for a total of 10,396.5' (3,166.8m)
E&E Exploration	1970	4 drill holes for a total of 2,205' (672m)
American Copper Corp.	2007-2009	14 drill holes for 3,856.2' (1,175.4m)

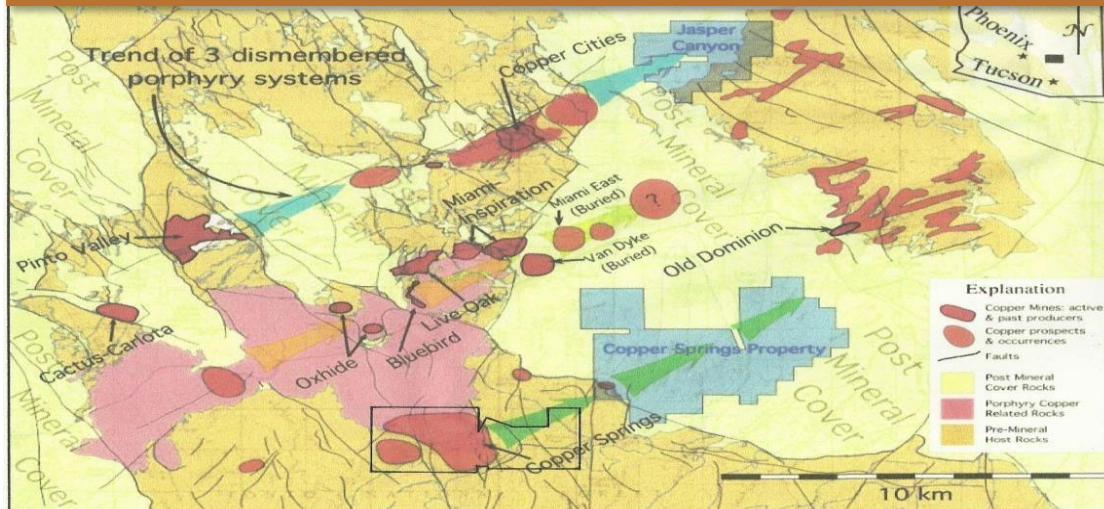




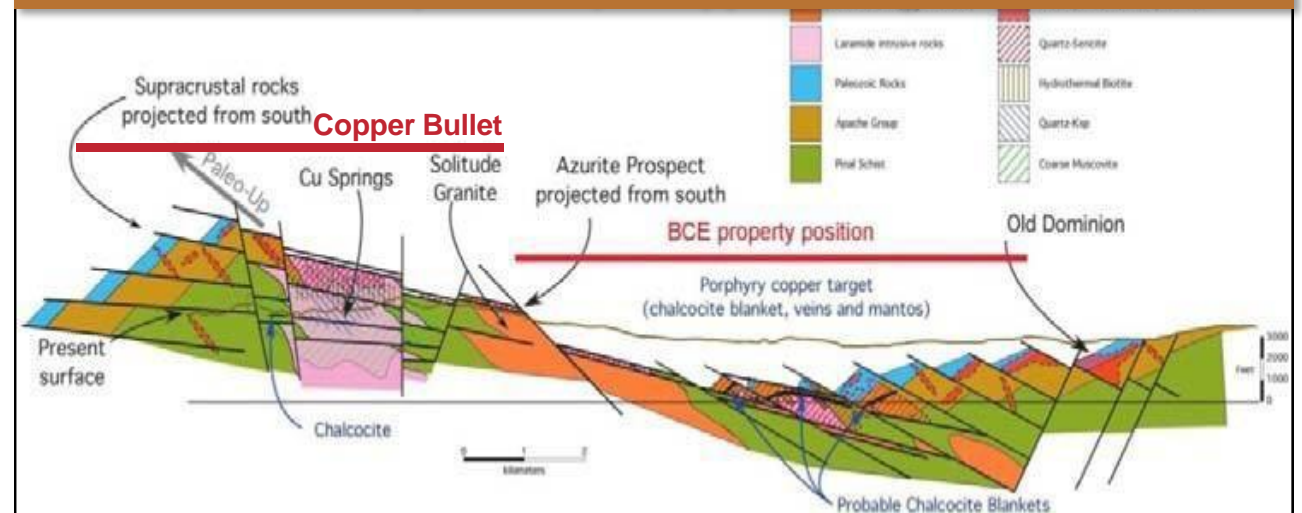
ANGLO AMERICA REPORT ON COPPER SPRINGS

- South 32 has optioned the property to the east of Copper Bullet which the owners, EMX Royalty/Bronco Creek, also called Copper Springs
- Anglo America wrote a report comparing the two Copper Springs projects and found the Copper Bullet project to be superior
- Anglo also found the Copper Bullet project to be similar to Capstone's Pinto Valley

Globe-Miami District Porphyry Copper Deposits & Occurrences



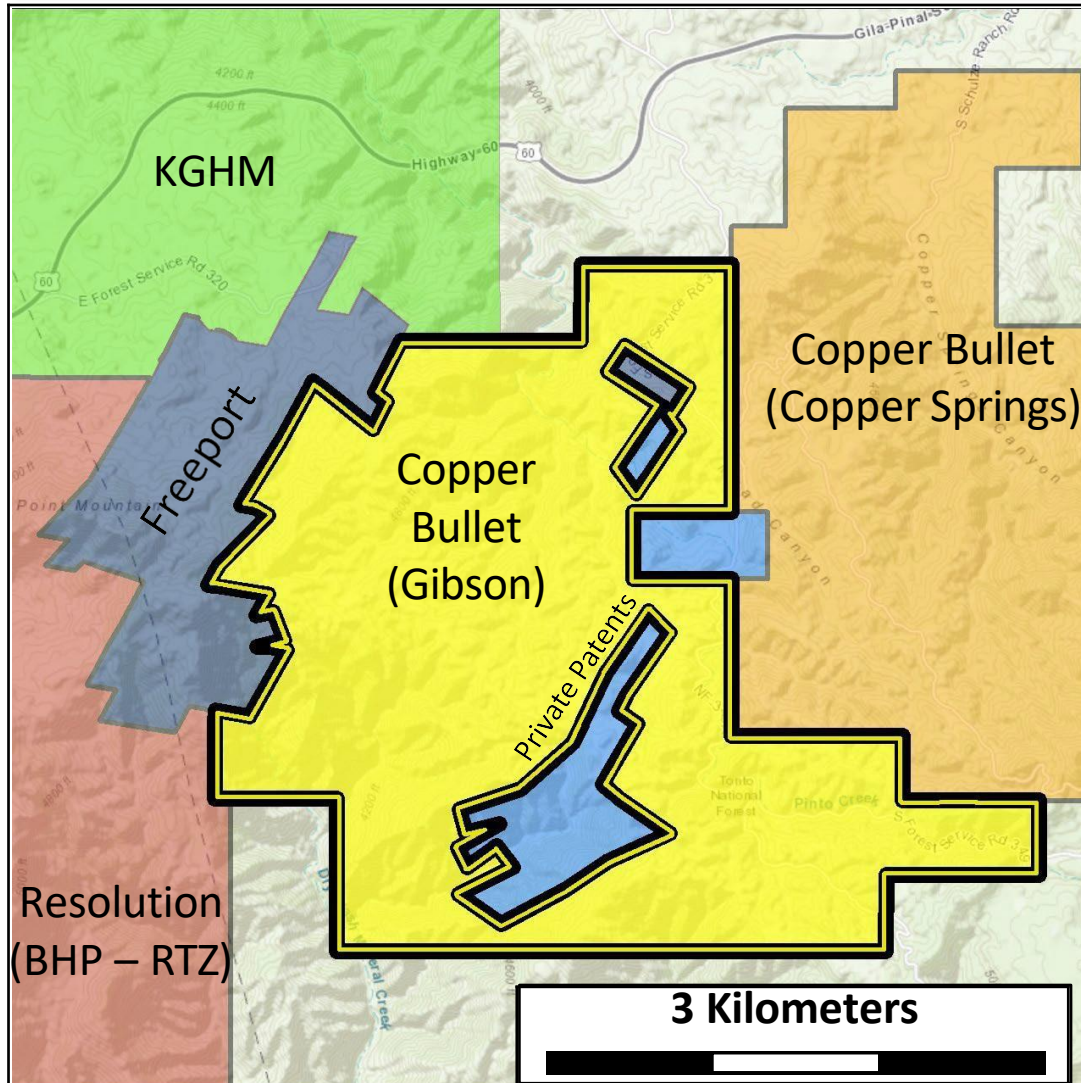
Copper Bullet – Copper Springs vs. BCE (South 32) – Copper Springs #2



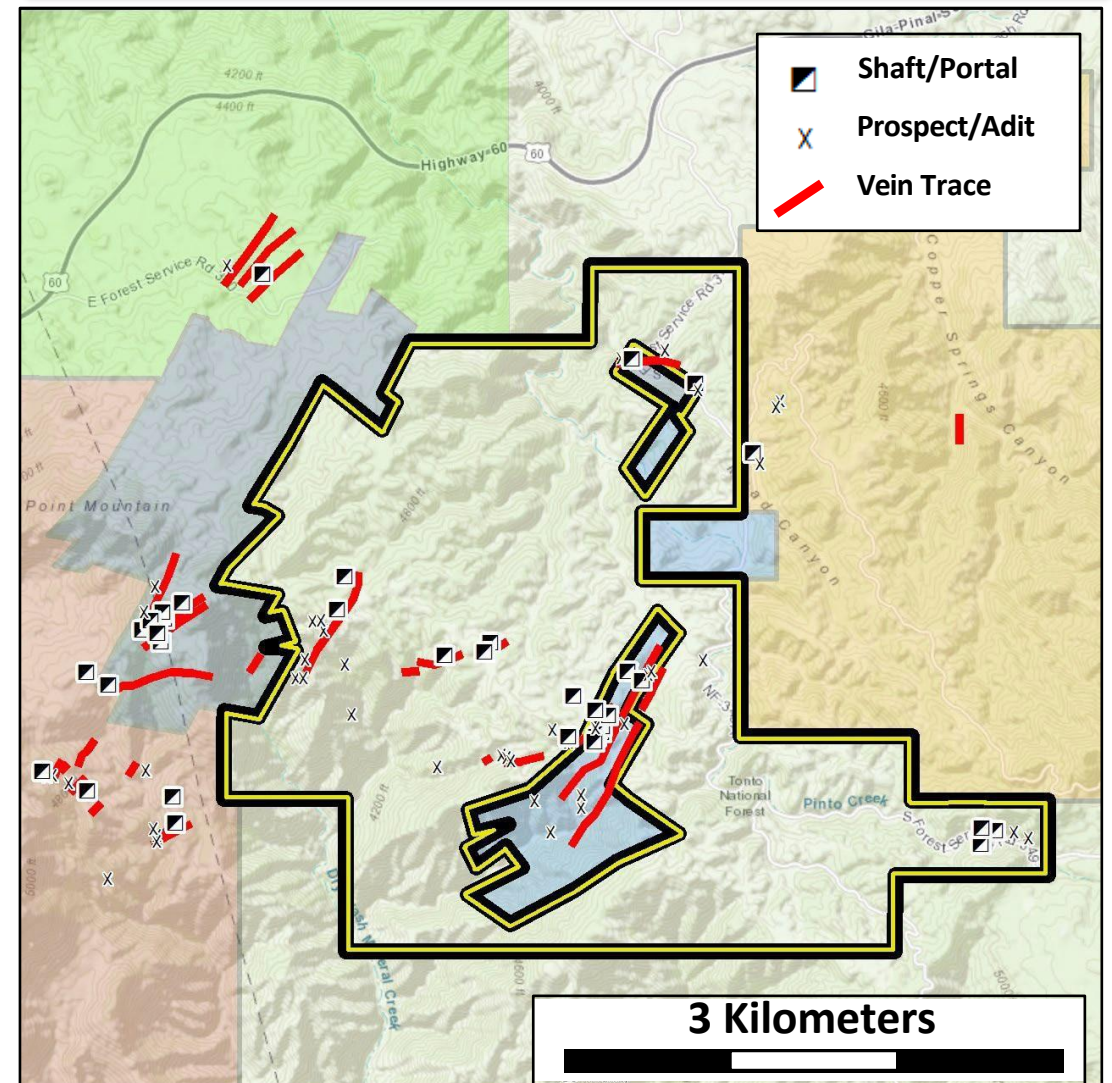


PROJECT 2 – THE GIBSON PROJECT

Approximate Land Positions

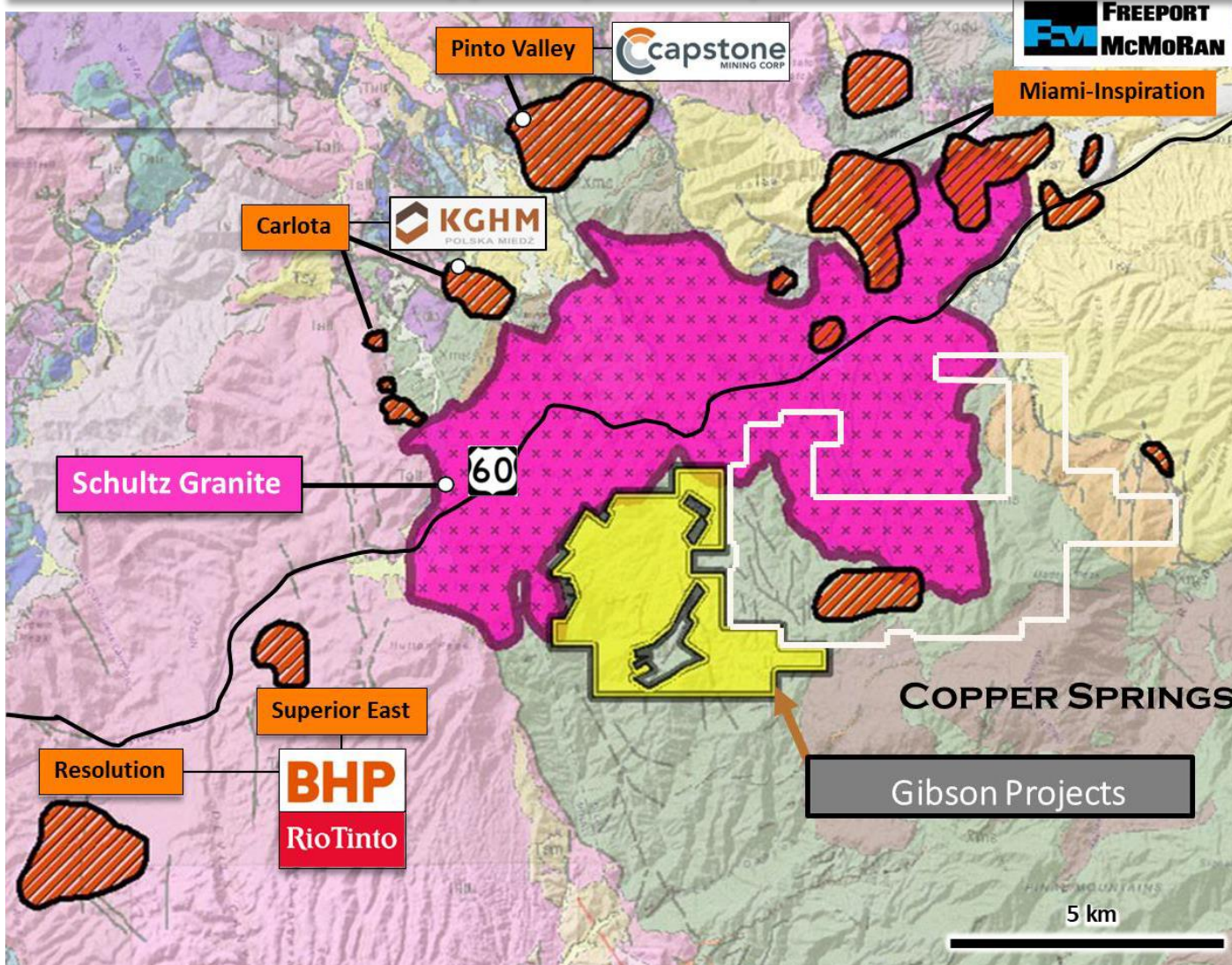


Historic Workings and Known Copper Veins



THE GIBSON PROJECT

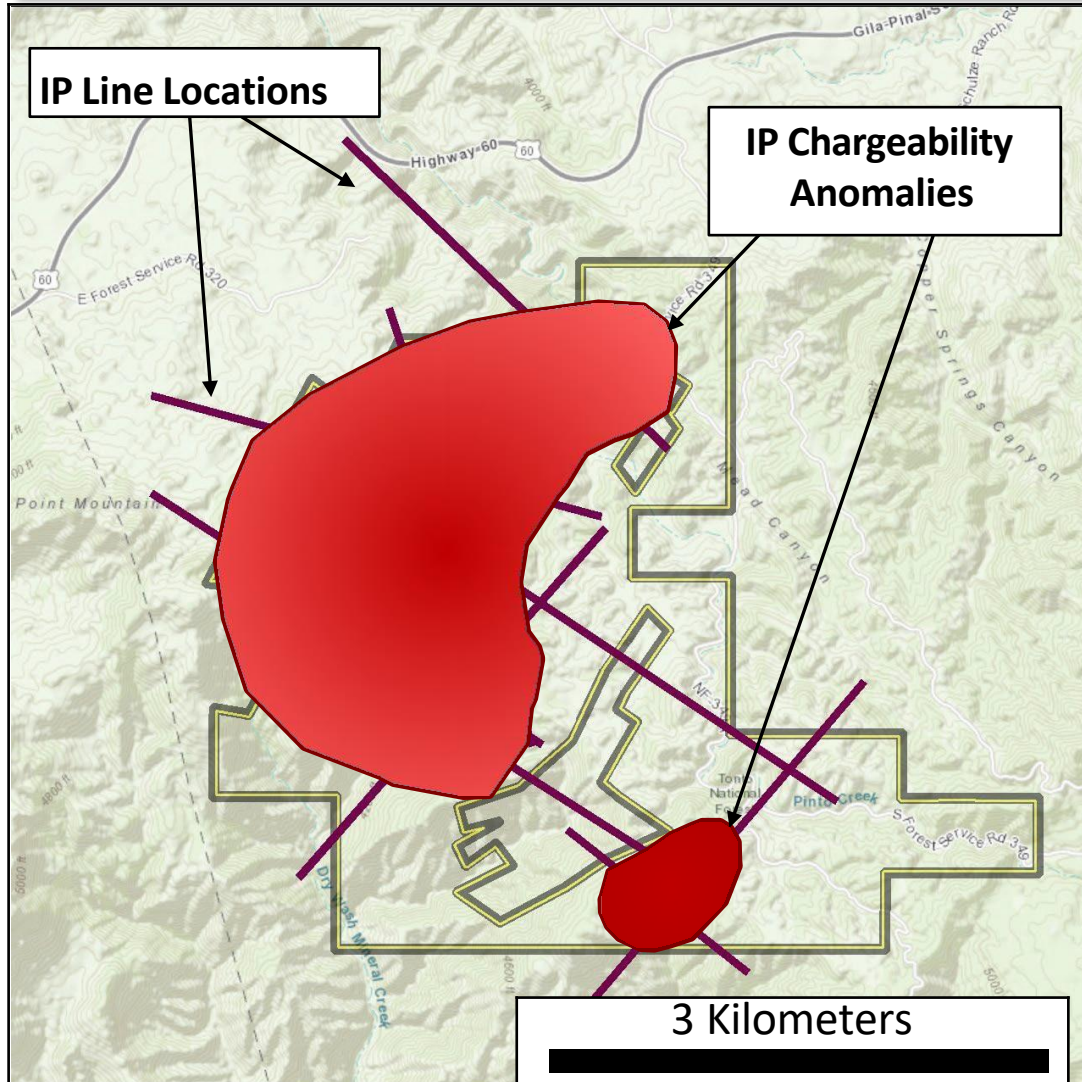
Copper Deposit Footprints



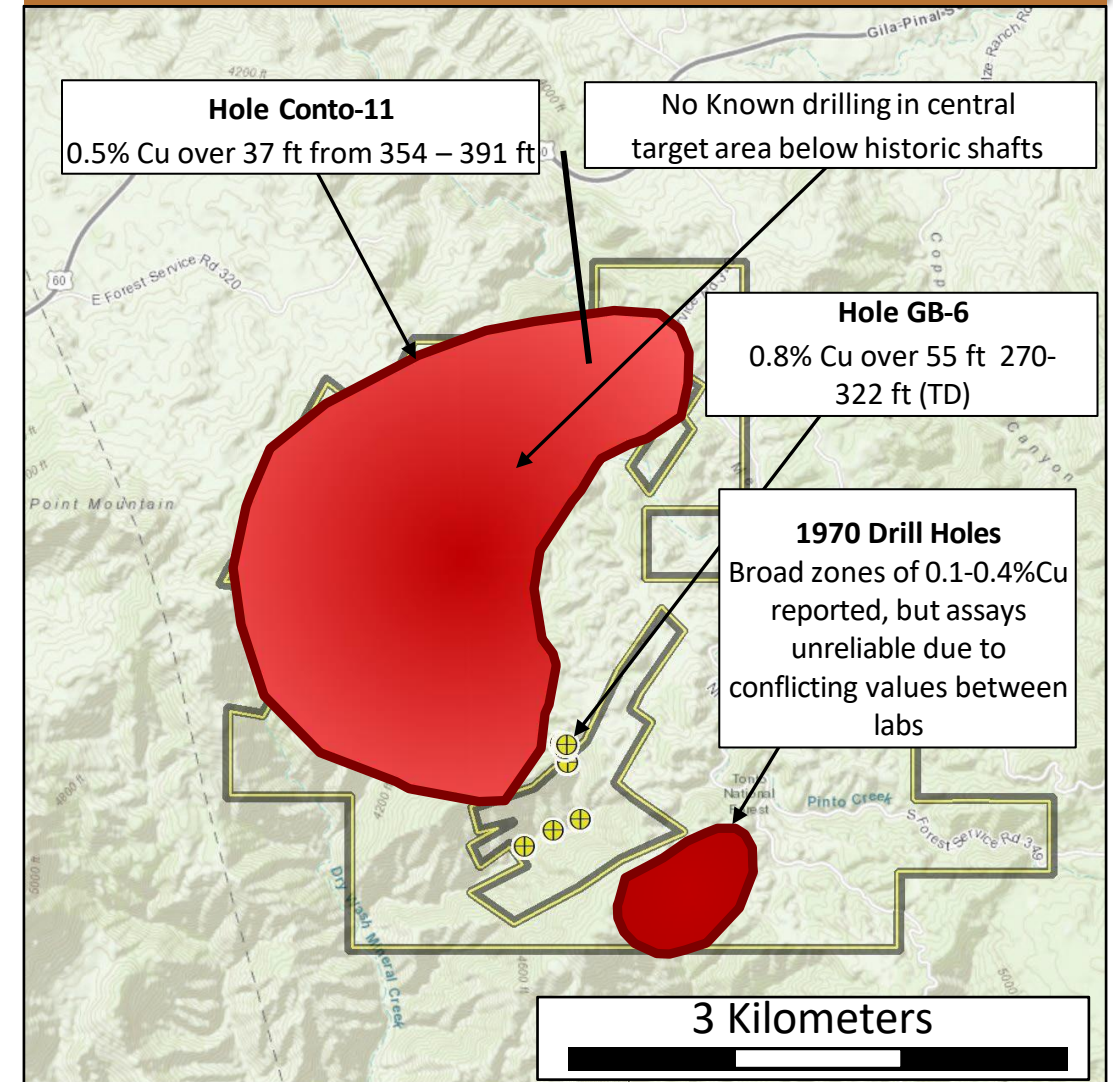
- **Extremely Compelling Geologic and Geographic Setting**
- **Located in the center of the prolific Superior-Globe-Miami district**
- **Project covers several kilometers of the margin of the Schultz Granite body, in an analogous setting to nearby deposits such as:**
 - Resolution – 1,787 Mt @ 1.53% Cu
 - Superior East – 996 Mt @ 0.5% Cu
 - Pinto Valley – 1,438 Mt @ 0.33% Cu
 - Miami-Inspiration – 1,591 Mt @ 0.63% Cu
- **Excellent Infrastructure**
 - > 1 km to four lane paved highway
 - Nearby mine infrastructure at varying phases of mine life
 - Close proximity to trained local workforce

THE GIBSON PROJECT

Historic IP (1960's – 1970's)



Historic Drill Holes (1960's)



GIBSON – REGIONAL GEOPHYSICAL SETTING

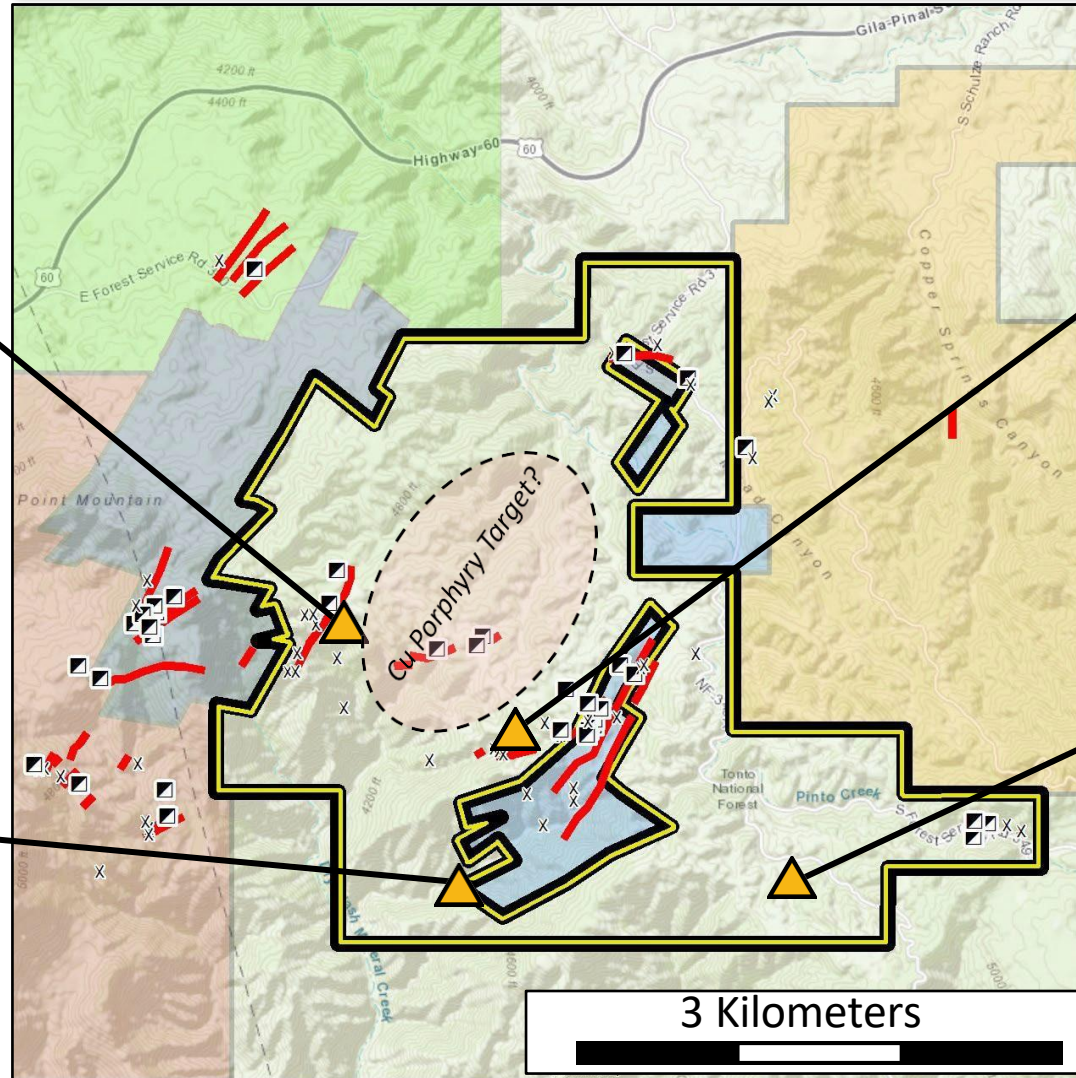
Select Rocks Sample Photographs



Dump sample of oxidized schist with disseminated malachite-azurite quartz-sulfide veinlets



Azurite-malachite-chrysocolla in oxidized quartz vein with limonite and late azurite veinlets



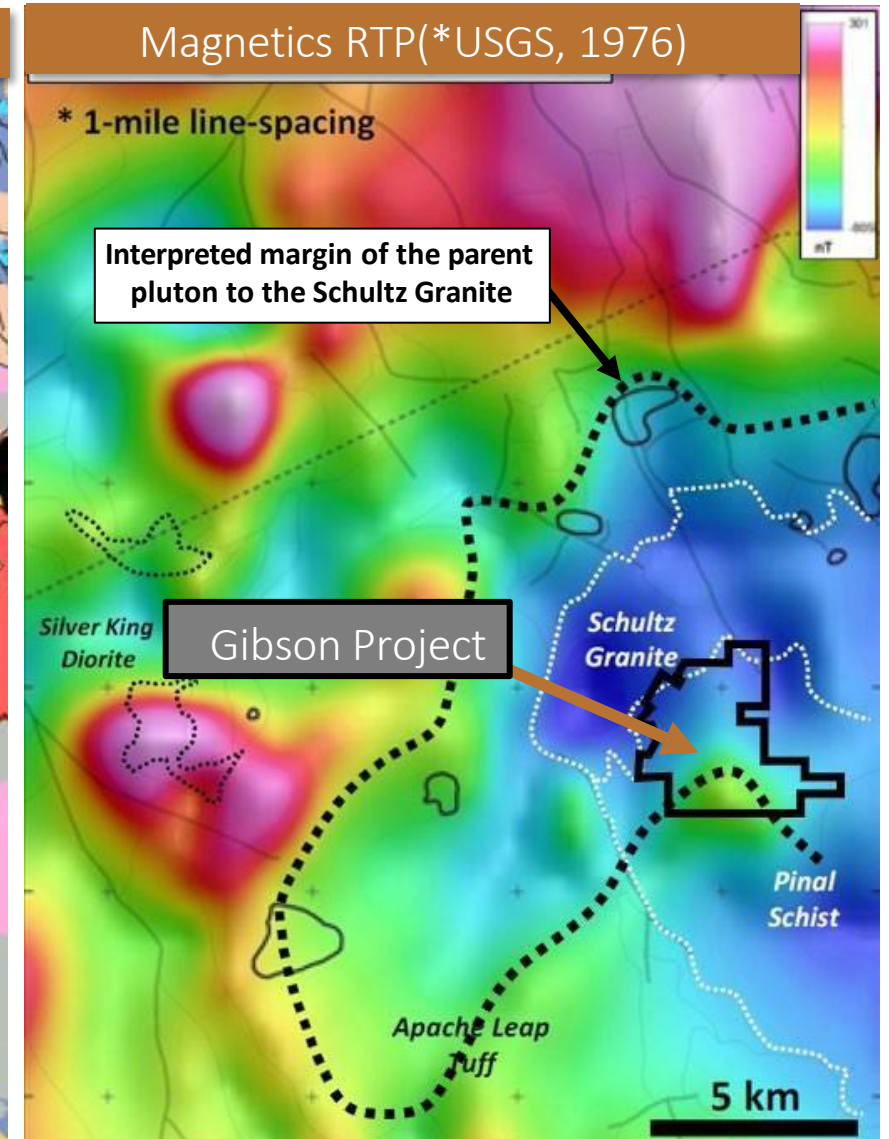
Outcrop with abundant copper oxides associated with large hematite-copper oxide vein



Grab sample of quartz sulfide vein with copper oxides and malachite

GIBSON – REGIONAL GEOPHYSICAL SETTING

- Regional magnetic data (c. 1976) shows the probable extent of Schultz Granite under younger volcanic cover and at depth.
- Note: that the Resolution deposit is positioned on the interpreted margin of the parent pluton.





THE PLAN

- **Copper Bullet Mines has acquired its first project and has plans to acquire more copper projects, in the Americas, with a focus on the Western United States**
- **Comprehensive data compilation and ground surveys**
- **Diamond Drilling**
- **Revised NI 43-101 Resource estimate**
- **Buy or option additional copper mines / projects**

Copper Bullet Mines has:

- **The right commodity**
- **An Expert Team**
- **Location, Location, Location**





OPTION TERMS

- Copper Bullet has increased the land package to over 9,000 acres with plans to increase the land package to over 12,000 acres
- Copper Bullet Mines Inc. through its 100% owned subsidiary CBMI USA Inc. has staked additional claims in and around the original 126 claim block - Currently an additional 175 claims have been staked for a total of 301 contiguous claims or approximately 6,000 acres / 2,400 hectares. The addition of the Gibson Project adds another 143 claims for a total of 444 claims or approximately 9,000 acres / 3,600 hectares
- A total of approximately \$680,000 has been invested into the project to date

Copper Springs

USD\$	Claim Fees	Cash Payment	Expenditures	Totals
Initial (2021)	\$35,460	\$15,000	-	\$50,460
Year 1 (2022)	\$49,665	\$50,000	-	\$99,665
Year 2 (2023)	\$49,665	\$75,000	\$100,000	\$224,665
Year 3 (2024)	\$49,665	\$90,000	\$200,000	\$339,665
Year 4 (2025)	\$49,665	\$100,000	\$200,000	\$349,665
Year 5 (2026)	\$49,665	\$150,000	\$250,000	\$449,665
Year 6 (2027)	\$49,665	\$195,000	\$250,000	\$494,665
Year 7 (2028)	\$49,665	\$200,000	\$300,000	\$549,665
Year 8 (2029)	\$49,665	\$1,000,000	\$300,000	\$1,349,665
Total	\$432,780	\$1,875,000	\$1,600,000	\$3,907,780

Royalty 3% NSR – 1.5% buyback for U\$3 million

Gibson

USD\$	Claim Fees	Cash Payment	Totals
Initial (2022)	\$27,885	\$90,000	\$117,885
Year 1 (2023)	\$23,595	\$100,000	\$123,595
Year 2 (2024)	\$23,595	\$150,000	\$173,595
Year 3 (2025)	\$23,595	\$200,000	\$223,595
Totals	\$98,670	\$540,000	\$638,670

Royalty 2% NSR – 1% buyback for U\$1 million



COMPARABLE COMPANIES

Company	Market Cap. (C\$MM)	Resources (M, I, Inf, His)	Resources (MM lbs Cu Eq)	Resources (% Cu Eq)	EV / Resources (US\$ per Cu Eq lb)
Arizona Metals (TSX:AMC)	\$508	Inf	709	5.54%	\$0.48
Arizona Sonoran (TSX:ASCU)	\$161	M&I, Inf	8,119	0.48%	\$0.03
Barksdale Resources (TSXV:BRO)	\$55	M&I, Inf	471	0.22%	\$0.16
Bell Copper (TSXV:BCU)	\$19	Exploration Stage Project			
Copper Fox Metals (TSXV:CUU)	\$112	M&I, Inf	9,200	0.40%	\$0.02
Excelsior Mining (TSX:MIN)	\$65	M&I, Inf	12,500	0.30%	\$0.01
Faraday Copper (TSX:FDY)	\$107	M&I, Inf	9,100	0.54%	\$0.02
US Copper (TSXV:USCU)	\$6.7	M&I, Inf	3,800	0.30%	\$ -
Copper Bullet Mines (Private)	\$2.2	His	414	0.40%	\$0.005
Average (excl. high/low outliers)	\$87		6,565	0.32%	\$ 0.04

Priced Feb. 27, 2023



MANAGEMENT & ADVISORS

Daryl Hodges – Chairman

Daryl has 19 years mining industry, 17 years investment banking, 8 years advisory experience. His efforts include gold and copper-zinc discoveries, international work in Russia, FennoScandia and SE Asia. Daryl entered the investment banking industry ultimately taking on a leadership role as Chairman and CEO of Jennings Capital Inc. which was involved in over \$4 billion of mining transactions globally.

Daniel Weir – CEO – Founder - Director

Mr. Weir spent the past 5 years working in Africa, developing a graphite project. Dan has worked for over 20 years at some of the top financial firms in Canada. He worked as an Institutional Equity Trader, and as a broker. He managed over \$500 million of client money. Before working in Africa in November 2014, he was the Head of Institutional Sales at a boutique firm focused on financing Mining companies. Having raised billions of dollars, both publicly and privately, Mr. Weir has expertise at evaluating and financing mining deals. He has sat on boards of potash, and copper-zinc mining companies.

Doug Harris – Accountant - Director

Doug is a CA, CPA, CBV and MBA (Rotman) who has over 20 years of experience with audit, buy side, sell side and advisory experience participating in over \$2 billion of transactions. Doug has served as a director of several public companies, chairing audit and independent committees, and provides advisory and CFO services through his company Harris Capital Corporation.

Arif Shivji – Accountant - CFO

Arif is a CPA MBA and a CFA as CFO soon after incorporation since he has strong deal experience, including taking companies public and many M&A transactions. Shivji had to gather all the legal documents for the operations of the business and legal agreements, such as the warrants issued as part of broker commissions in equity financings. Shivji had to consolidate the US entity with the Canadian parent to create IFRS compliant financial statements with full note disclosures. In addition, Shivji prepared the full MD&A since the goal of Copper Bullet is to get publicly listed, which is the forward thinking that he brings as CFO.

Michael Feinstein – PhD – P.Geo – Advisor – Author of the NI 43-101 Technical Report

Michael is a Geological Scientist and Consultant with global experience coordinating, leading, and supporting high-value geological exploration and evaluation initiatives. He excels at identifying profitable business opportunities for landowners and potential investors, conducting extensive scientific investigation of geological features to determine the presence of valuable minerals. His experience leading successful projects is a result of his persistence in addressing the problems at hand and keeping the big picture in my view.

Keith Minty – Mining Engineer – Advisor

Mr. Minty, has more than 30 years of professional experience in mineral resource exploration and development of precious and base metals and industrial minerals in Canada and internationally. He has been directly involved in increasing mineral resource project's value through resource development, constructing, operating and managing gold and platinum group metal projects

Robert Schafer – PhD – P.Geo - Advisor

Robert W. Schafer is a Registered Professional Geologist with +35 years international experience exploring for mineral deposits and identifying, evaluating and structuring business transactions globally having worked in more than 80 countries. He has been an executive with Hunter Dickinson, Kinross Gold and BHP Minerals. Robert is also 2020-21 President of the Society for Mining, Metallurgy and Exploration (SME). He is also Past-President of the PDAC, CIM and the Mining and Metallurgical Society of America.

Herb Duerr – Geologist – Advisor

With over 35 years of experience in base and precious metal mineral exploration, he has been involved in major mineral discoveries in North America and the Caribbean including The Alligator Ridge deposit in Nevada, the Montana Tunnels in Montana and most recently has worked on the Cala Abajo project in Puerto Rico.

Rich Warner – Engineer – Advisor

Mr. Warner has been the Head of Capital Allocation for Nyrstar, a global Zinc Mining Company, based in Zurich since 2018. Richard has 20 years of experience in the mining sector with significant experience designing and constructing mining projects in multiple countries across six continents. In his current role, Richard thoroughly assesses competing investment opportunities in terms of growth potential and risk. He provides technical leadership to the site based capital project teams on scope definition, execution plan development and operational readiness. Throughout his career he has worked at Accenture, SNC-Lavalin, WorleyParsons and Vale. He currently is a partner at Deloitte.



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